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Las Vegas, Nevada 89101 Tel: (702) 382-1170 Fax: (702) 382-1169

810 S. Casino Center Blvd., Suite 104

LARSON & STEPHENS

# EXHIBIT C

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LAW OFFICES
LIMITED LIABILITY PARTNERSHIP

SAN FRANCISCO, CA LOS ANGELES, CA WILMINGTON, DE NEW YORK, NY

150 CALIFORNIA STREET 15th FLOOR SAN FRANCISCO CALIFORNIA 94111-4500

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#### NEW YORK

788 THIRD AVENUE 36th FLOOR NEW YORK NEW YORK 10017-2024

TELEPHONE: **212/561 7700** FACSIMILE: 212/561 7777 October 19, 2009

### VIA U.S. FIRST CLASS MAIL

Las Vegas Valley Water District c/o Sherilyn A. Olsen, Esq. Holland & Hart, LLP 60 E. South Temple, Ste 2000 Salt Lake City, UT 84111

> Re: The Rhodes Companies, et al. Chapter 11 Case No. 09-14814 (Jointly Administered)

Dear Ms. Olsen:

This firm represents The Rhodes Companies, LLC, Rhode Design and Development Corporation and Rhodes Ranch Golf and Country Club (the "Debtors") in their Chapter 11 bankruptcy cases filed in the United States Bankruptcy Court for the District of Nevada (jointly administered under Case No. 09-14814 LBR). You filed three proofs of claim on behalf of Las Vegas Valley Water District, in the Debtors' bankruptcy cases as follows:

- The Rhodes Companies, LLC (Case No. 09-14814-LBR), in the amount of \$74,340.65, designated as Claim No. 72;
- Rhodes Design and Development Corporation (Case No. 09-14846-LBR), in the amount of \$11,029.62, designated as Claim No. 138; and
- Rhodes Ranch Golf and Country Club (Case No. 09-14854-LBR), in the amount of \$50,418.62, designated as Claim No. 24.

With respect to Claim No. 24 filed against Rhodes Ranch Golf and Country Club, the invoice attached to the claim (acct no. 7350542962-2) is a duplicate of an invoice attached to Claim No. 72 filed against The Rhodes Companies, LLC. Therefore we request that you withdraw Claim No. 24.

With respect to Claim No. 138 filed against Rhodes Design and Development, LLC, the invoice attached to the claim (acct no. 8714542962-4) is a duplicate of an invoice attached to Claim No. 72



LAW OFFICES

Ms. Sherilyn A. Olsen, Esq. October 19, 2009 Page 2

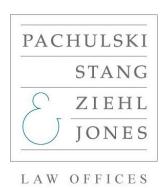
filed against The Rhodes Companies, LLC. Therefore we request that you withdraw Claim No. 138.

With respect to Claim No. 72 filed against the Rhodes Companies, LLC, the Debtors believe that the balance due under this claim is \$72.49. The Debtors have reconciled the invoices attached to Claim No. 72 and provide the following information:

Account No.	Amount Due Per Invoice	Status
1044542986-2	72.49	Debtors will pay
8714542962-4	11,029.62	Invoice is allegedly for a pre-petition pro rata amount, however, the pre-petition periods were previously paid in full by Check No. 7879 in the amount of \$14,270.58 and Check No. 7998 in the amount of \$8,257.26 (Please see invoices attached hereto showing prepetition amounts due)
5725542962-3	2,318.27	Invoice is allegedly for a pre-petition pro rata amount, however, the pre-petition periods were previously paid in full by Check No. 7922 in the amount of \$81.75 and Check No. 7853 in the amount of \$2,256.14 (Please see invoices attached hereto showing prepetition amounts due)
040542962-3	440.00	This account belongs to Rhodes Ranch HOA – a non-debtor entity
8350542962-7	8,751.70	This account belongs to Rhodes Ranch HOA – a non-debtor entity
9350542962-6	1,309.55	This account belongs to Rhodes Ranch HOA – a non-debtor entity
7350542962-2	50,418.62	This account is for the Rhodes Ranch Golf and Country Club – however the services are for the period 03/01/09 - 03/31/09. The Rhodes Ranch Golf and Country Club is no longer owned by the Debtor. In December 2008, the Debtor sold the Golf Course to a non-Debtor affiliate called Rhodes Ranch Golf, Inc. Therefore, this is a non-debtor invoice

Based upon the above reconciliation, it appears that the Debtors are responsible for \$72.49.

Therefore, we respectfully request that you withdraw Claim No. 24 against Rhodes Ranch Golf and Country Club, and Claim No. 138 against Rhodes Design and Development Corporation by signing and returning the enclosed Notice of Withdrawal of Claim



Ms. Sherilyn A. Olsen, Esq. October 19, 2009 Page 3

forms by no later than November 16,2009 so that we may avoid having to object to your claims in the Bankruptcy Court.

Furthermore, we also request that you amend Claim No. 72 against the Rhodes Companies, LLC to the amount of \$72.49. Please amend Claim No. 72 by signing and returning the enclosed Notice of Amended Claim form by November 16, 2009 so that we may avoid having to object to your claim in the Bankruptcy Court. Thank you.

Very truly yours,

/s/

Patricia J. Jeffries

PJJ Enclosure

cc: Michael A. Matteo

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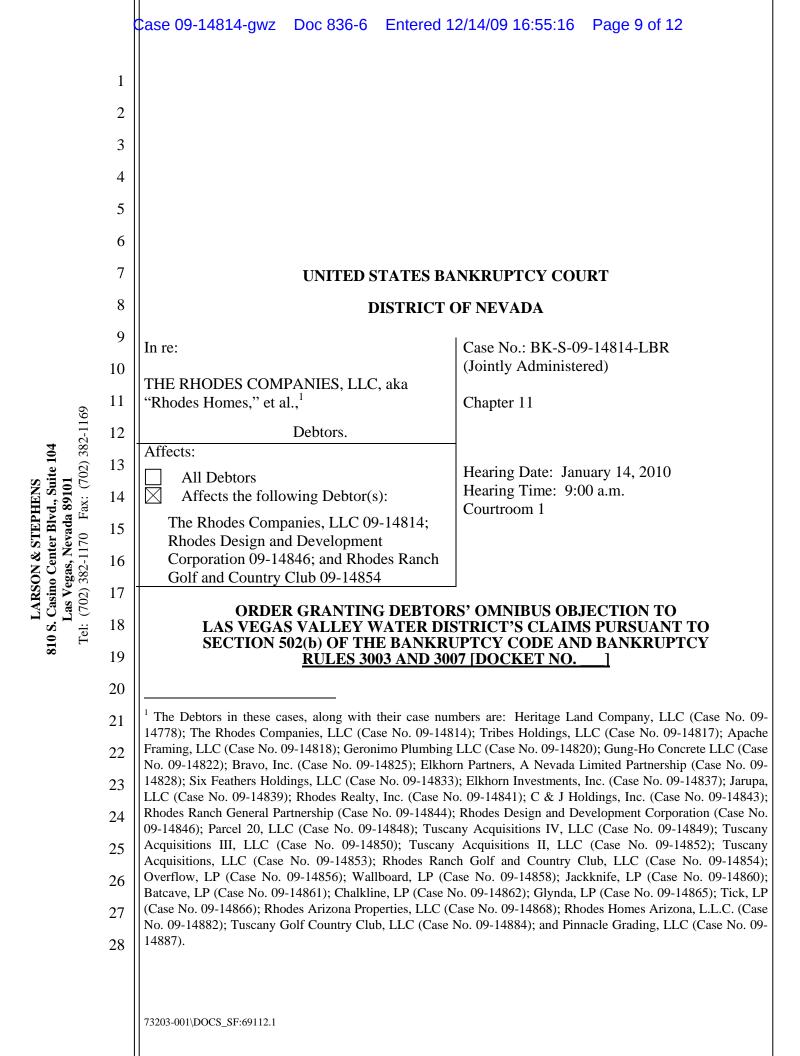
Las Vegas, Nevada 89101 Tel: (702) 382-1170 Fax: (702) 382-1169

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LARSON & STEPHENS

# EXHIBIT D

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Upon consideration of the Debtors' Omnibus Objection to Las Vegas Valley Water District's Claims Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rules 3003 and 3007 [Docket No. ] (the "Omnibus Objection"), filed by above-captioned debtors and debtors in possession (collectively, the "Debtors"), requesting that the Court enter an order disallowing and or reclassifying the LVVWD Claims as set forth in the Column marked "Proposed Treatment/Disposition" in **Exhibit A** attached hereto; and the Court having jurisdiction to consider the Omnibus Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Omnibus Objection; the Court hereby finds and determines that, pursuant to Rule 3007 of the Federal Rules of Bankruptcy Procedure, due and proper notice has been provided to the holders of the LVVWD Claims and all other parties entitled to notice; and no other or further notice is necessary; and the relief requested in the Omnibus Objection is in the best interests of the Debtors, their estates and creditors; and that the legal and factual bases set forth in the Omnibus Objection establishes just cause for the relief requested therein; therefore IT IS HEREBY ORDERED THAT:

- 1. The Omnibus Objection is granted.
- 2. The LVVWD Claims identified on **Exhibit A** are hereby disallowed in their entirety, or reduced, as set forth in the column marked "Proposed Treatment/Disposition" in **Exhibit A** attached hereto.
- 3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Omnibus Objection.

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	LR 9021 Certification
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,	In accordance with LR 9021, counsel submitting this document certifies as follows (check one):
L	The court has waived the requirement of approval under LR 9021.
;	No parties appeared or filed written objections, and there is no trustee appointed in the case.
,	I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below.
,	
)	Submitted by: DATED this 14 <sup>th</sup> day of January, 2010.
	By: /s/ Zachariah Larson
2	LARSON & STEPHENS
;	Zachariah Larson, Esq. (NV Bar No 7787) Kyle O. Stephens, Esq. (NV Bar No. 7928)
L	810 S. Casino Center Blvd., Ste. 104 Las Vegas, NV 89101
;	(702) 382-1170 (Telephone)
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)	zlarson@lslawnv.com Attorneys for Debtors
- 1	A HOTBEVS FOR LIEDIOTS